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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

SINO-FOREST CORPORATION,

Debtor in a Foreign Proceeding

Chapter 15

Case No. 13- 10361 (MG)

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON JUNE 20, 2014 AT 10:00 A.M.**

Date and Time of Hearing: June 20, 2014 at 10:00 a.m. (Prevailing Eastern Time)

Location of Hearing: United States Bankruptcy Court
Southern District of New York
Alexander Hamilton Customs House
One Bowling Green, Room 501
New York, New York 10004-1408

Copies of Pleadings: A copy of each pleading can be viewed on the Court's website at
www.ecf.nysb.uscourts.gov.

I. UNCONTESTED MATTER

1. Motion to Approve Manner of Service of Notice of Motion Seeking Recognition and Enforcement of the Order of the Ontario Superior Court Approving Horsley Settlement [Docket No. 34]

Response Deadline: June 19, 2014 at 5:00 p.m.

Responses Received:

- a. None (Deadline has not passed)

Related Documents: Notice of Hearing [Docket No. 36], Amended Notice of Hearing [Docket No. 37], Certificate of Service [Docket No. 38]

STATUS: This matter is going forward.

Dated: June 18, 2014

Respectfully submitted,

LOWENSTEIN SANDLER LLP

By: /s/ Michael S. Etkin

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